Scripts

📆 PC Poll V7							_ 🗆 ×
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Program Polling Machine List Communications	Scripts Schedule Script Id 1595 (Machine Id Tec 1)	reports		+ Sar 	95, V.001.009 ve Programs Fro nd Programs To I Reports From	Register	
Alintain	Script Type Poll Report X1 Poll Report X1 Poll Report X1	Script Item Group Hourly PLU	•	d	r Reports From	Register	
Store Machine Crosslinks	Poll Report X1 Poll Report X1 Poll Report X1 Poll Report X1	Cashier Department Financial		o S			
Security	•		•	c r i			
Activation Data Location	Edit	Delete ?	<u>H</u> elp	p t			
Polling Schedule	⊠ ≪ ⊲ ►	▶ ► + - ⊲		 }			
Preferences	Script Id 1595 reports 1650 Crosslinked	Changes	Machine Id Tec 1595 Tec 1650				
😰 Reports	1650 reports 3500 reports		Tec 1650 Sharp 3500				Ţ
Machine ID: Sharp 81	0 Pr	ogram ID: sharp	_810		🗐 Close	👖 Exit	? <u>H</u> elp

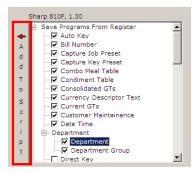
1. Open Version 7 Polling. Click on the **Setup** button from the menu on the left, then on **Polling Schedule**.

Scripts Schedules Calendar Script Id 810 reports Machine Id Seript Type Sharp 5500 Sharp 700 Sharp 700 test Sharp 700 test Sharp 700 test Sharp 700 test Sharp 700 test Sharp 610 Tec 1555 Tec 1650 Itel I Delete ? t	A A d d T o S c r i p t	
Script Id	Machine Id	<u> </u>
* 810 reports		
1595 reports	Tec 1595	
1650 Crosslinked Changes	Tec 1650	
1650 reports	Tec 1650	_

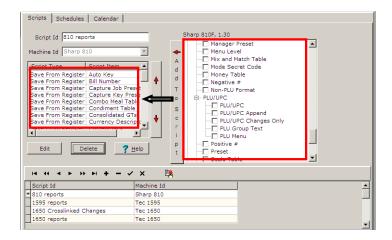
- 2. On the **Scripts** tab, click the **Insert New Record** button to add a new script.
- 3. At the top of the screen, not within the lower grid, enter a **Script ID** as in the example "810 reports". This will be the name of the script.
- 4. Next, select a **Machine ID** from the dropdown menu. The dropdown menu will display all previously created machines.

Script Id 910 reports Machine Id Sharp 810 Script Type Script Item Script Type Edit Delete	▼ ↑ ↑ ↑ ↑ ↑	Sharp 810F, 1.30 Sharp 840Frograms Ton Register Poll Reports From Register Poll Reports From Register C C C C C C C C C C C C C
Script Id	Machine Id	
	Sharp 810	
* 810 reports	31101 h 010	
	Tec 1595	
* 810 reports		

- 5. After those selections have been made, the right side of the screen will be populated with Save, Send & Reports lists.
- 6. Expand each of the desired lists by clicking on the plus sign $\overline{\mathbb{H}}$ button.



7. Check off the desired events. When completed, click on the Add To Script button in the red box.



8. This will move all selected events from the right side of the screen to the Script Type/Script Item grid. Note: All report items will require the user to enter additional information, such as X or Z reports, register range, etc., on the Reports Option screen. Make those selections and click the **OK** button.

	Script Item 🔺	уре	Scrip
	Auto Key	om Register	Save
ł	Bill Number	om Register	Save
	Capture Job Preset	om Register	Save
	Capture Key Prese	om Register	Save
	Combo Meal Table	om Register	Save
	Condiment Table	om Register	Save
	Consolidated GTs	om Register	Save
	Currency Descripto	om Register	Save
	Current GTs	om Register	Save
			•
	lete 🛛 💙 Help	De	Ec

- 9. The order of the items in the grid can be changed by clicking on an item to highlight it, then by using the up and down arrows on the right in the red box above.
- 10. Repeat steps 5 thru 8 until all options have been added.
- 11. Click the check mark 🗹 button on the toolbar to save the script.
- 12. Repeat steps 2-11 for all desired scripts.

ogram	5	elect Script to E	xecute			
Polling 🗾	ScriptId		MachineId			
	T ⊞ 1595 repo	orts	Tec 1595			
🎲 Machine List	E 1650 Cro	sslinked Changes	Tec 1650			
Communications		-	Tec 1650			
a communications			Sharp 3500			
Communicate		ts	Sam 520			
	E 6600 repo	orts	Casio 6600		When Communi	cating, you are
Run Script	▶ 🗆 810 repor	ts	Sharp 810		only allowed t	o select either
	Save	Auto Key			Sa	
Run Schedule	Save	Bill Number			Send or Poll Re	
	Save	Capture Job Prese	t			e selections may
Comm History	Save	Capture Key Prese	et 🛛	D	e conducted by	creating scripts
	Save	Combo Meal Table	9			
	Save	Condiment Table				
	E Casio 450	10	Casio 4500			
	🔄 🗄 Crosslink	Changes	Tec 1595			
	⊞ new 520		Sam 520			
🐊 Maintain						
	-					
🦲 Setup						
👩 Preferences				<u> </u>		
🗐 Reports			<u> </u>	<u> </u>		
Most Recent	🔀 Begir	n 🧖 <u>H</u> elp	Clear All			

- Scripts can be run manually from within the Communications area. Click on Communications on the left menu, then Run Scripts. Click on the plus sign [⊕] in front of the appropriate report. Select the report and click the Begin button ^{Begin}.
- 14. When a script is selected to run, it will run all reports in the script. It is not possible to run an individual report in a script.

🔀 PC Poll V7					
<u>Eile Tools H</u> elp					
Program	Select Script to	Execute			
Polling	ScriptId	MachineId 🔺			
🎯 Machine List		dow Communications for: Sh	are 810 Share		
S Communications	■ 16 810F 1.30 ■ 35 3:47:57 PM Saving P		arp oro - Sharp		
Communicate	E 52 a>SSSSSSSSSSSSS E 66 SSSSSSSSSSSSSPP	SSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSS		hunicating, you are	- I
Run Script		rogram to Database Sav	e Completed	ed to select either Save,	
Run Schedule	a>SSSSSSSSSPPPP ∃:48:05 PM Saving P	PPPPE		Il Reports for each tiple selections may	
Comm History				d by creating scripts	
	Cancel	Cancel All	Print		
🔗 Maintain			RXD TXD		
Setup	Connected				
				1	
Reports					
Most Recent	Segin ? He				
Machine ID: Sharp 81) Program 1	D: sharp_810		ose 👖 Exit 孝	<u>H</u> elp

15. The Communications Window opens. When the process is done the window will close automatically.

PC Poll V7 Eile Tools Help		>
Program Polling Machine List Communications Maintain Setup Store Machine Crosslinks Security Activation Data Location Polling Schedule	Scripts Schedules Calendar Script Id 810 reports Machine Id Sharp 810 Script Type Script Item Save From Register Consolidated GTs Save From Register Currency Descript Save From Register Current GTs Save From Register Descript The Save From Register Department Save From Register Department	Sharp 810F, 1.30 Customer Sales A Customer Sales Department Department Customer Sales Department Customer Sales Customer Cust
Polling Schedule	Script Id Machine	
	810 reports Sharp 81 Casio 4500 Casio 45 Crosslink Changes Tec 1595	00
🕞 Reports	new 520 Sam 520	
Machine ID: Sharp 81(Program ID: sharp 810	🗐 Close 🛛 🧵 Exit 💡 <u>H</u> elp

- 16. To open the Report Options screen. Select **Setup** for the left menu, and then select **Polling Schedule**.
- 17. Select the script from the lower grid by highlighting it. On the right side, check off the reports you want to set the options for and click the **Add to Script** button to transfer it to the left. Click **Edit** above the lower grid.

18. If you are editing the report options for a script, you select a script in the bottom grid, then select a report item and click on **Edit.**

Report Options - Customer Sales		×
Area to Poll (PTD (X2/Z2))	Mode Read Reports (X) Reset Reports (Z)	Z Report Options C Clear All Data C Clear Detail Data Only Register(s) to Poll Master as standalone (1)
Print Options Print Report on Receipt and Journal		MAII Master (1)
C Print Report on Receipt C Print Report on Journal C Do NDT Print Report at the Register		
Summary General Options Print Options E General Options: Append to Files	xport Options Transfer Export	
Print Options: (None Selected) Export Options: (None Selected) Transfer Options: (None Selected)		
СК	Cancel Cancel	? Help

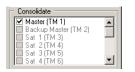
19. The Report Option screen will open. The options depend on the register and the setup.

Area to Poll	Area to Poll
	• [Daily (X1/Z1)]
● PTD (X2/Z2)	C PTD (X2/Z2)

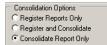
20. The Area to Poll varies depending on the register. Please consult your cash register dealer.



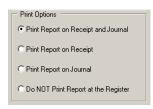
21. Types of Registers lets the user pick Stand Alone or IRC registers.



22. The **Consolidate** area allows the user to pick the registers to poll and have the data consolidated into one report. This feature varies between register manufacturers.



- 23. Consolidate Options are:
 - A. Register Report Only a report will be generated for each register.
 - B. Register and Consolidate a report will be generated for each register plus a consolidated report.
 - C. Consolidated Report totals from each register will be consolidated into one report.



24. The **Print Options** area allows the user to decide where to print the report. This allows the user to print to the report at the register.

Mode	
Mode	
Read Reports (X)	
C Reset Reports (Z)	

25. In the **Mode** area of the screen, the user can check either **Read Reports (X)**, which will read but not delete the register data or **Reset Reports (Z)**, which will read the Z Reports and reset the register data.



26. In the **Z Report Options** area, either **Clear All Data** or **Clear Detail Data Only** can be picked. This is only available on Timekeeping reports.



27. The Register(s) to Poll area allows the user to decide which registers to poll.

Summary Tab

Summary	General Options Print Options Export Options Transfer Export
General (Options: Append to Files
Print Opti	ions: (None Selected)
Export Op	ptions: (None Selected)
Transfer	Options: (None Selected)

28. This tab summarizes the options picked on this page.

General Tab

	Summary	General Options	Print Options Export Options Transfer Export
	🔲 Use I	Previous Day's Date	for Report
İ	Export/	Print To File Option	Append to export file (Overwrite PDF/Report Text)
	🗖 Send	l to Custom Email	Append to export file (Overwrite PDF/Report Text) Overwrite existing file New file /w date time Stamp

- 29. If the **Use Previous Day's Date for Report** check box if checked, the report will contain the previous day's date.
- 30. The drop down Export/Print To File Option menu offers the options below:
 - A. Append to export file (Overwrite PDF/Report Text) appends to a text file. The software cannot append to PDF and Report text files.
 - B. With the **Overwrite existing file** option, if the file exists, it is overwritten with new data.
 - C. The **New file/w date time Stamp** option will create a new file with the time and date added to its name.
- 31. The Send to Custom Email option emails the report as defined in Preferences.

Print Options Tab

Summary General Options Print Options Export Options Transfer Export
Print Report
Print To PDF
Print to Report Text File
Print to Report Text File

- 32. The Print Options Tab offers three chooses.
 - A. Print to Report
 - B. Print to PDF
 - C. Print to Report Text File

Export Tab

Summary General Options Print Options	Export Options Transfer Export
Export to File File Name	🗖 Auto Email
Export Template	Regular Export ····

33. Checking the Export to File option will allow the user to:

Save As					<u>? ×</u>
Save in:	Basic Version	7 Polling Setup	•	🗢 🗈 💣 🎟•	
My Recent Documents Desktop My Documents	PCPOLL Impor	t files			
My Computer	File <u>n</u> ame:	1		T	Save
Places	Save as type:	Comma Delimited Excel Fil	es	_	Cancel

A. Enter a File Name for the report. Clicking the _____ button at the end of the File Name entry box opens a Save As screen. Enter a name for the file and select the file type. Click **Save** button.

Field Selection
Please make your selection from the table below and click OK for the value to get inserted into the proper field in the grid.
💱 Filter Table
Index TemplateName
D Regular Export
V OK

- B. Pick the Export Template to use from the grid above, by clicking on the **Export Template** entry box.
- C. Check off **Auto Export**, which automatically emails the report to the email set in Preferences.

Transfer Export Tab

Summary General Options	Print Options	Export Options	Transfer Export
Export to Transfer File	File Name		🗖 Auto Email

- 34. The Transfer Export tab has the following options:
 - A. Checking off the **Export to Transfer File** box allows the user to pick a File Name by clicking the _____ button at the end of the File Name entry box.

Save As					? ×
Save in	Basic Version	7 Polling Setup	•	+ 🗈 💣 🎟-	
My Recent Documents	PCPOLL Import	files			
My Documents					
My Computer					
My Network	File <u>n</u> ame:			•	Save
Places	Save as type:	Transfer Files			Cancel

A Save As screen will open, enter a file name and click Save.

B. Checking off the **Auto Export** box allows the file to be sent automatically to the email address set in Preferences.

🗸 ок	🗙 Cancel	C Reset All	? <u>H</u> elp	

- 35. After setting the options on the Report Options screen, click **OK**.
- 36. To close the screen, click Cancel.
- 37. The **Reset All** button returns the screen to the default values.
- 38. For automatic options, please create a schedule & link it to the Calendar. See **Communicate** in the Help Files.