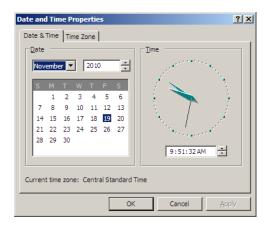
# **Activation (XLS Wizard)**

XLS Report Wizard Release Code		
To obtain a release code you must contact your dealer or PC/POLL SYSTEMS. You may call 563-556-2323 or 410-268-0733 or EMAIL SALES@technology4retailers.COM or fax us at 563-556-0405. You need to provide the Machine Identification displayed below. If you are Emailing or faxing be sure and provide complete contact information.		
Machine Identification	3ED1AEF6	
Code Version Date	May 1, 2010	
Date Range		
Serial Number		
Release Code		
Si Update Release Code ? Help		
Before using this software please review our on-line documentation. Some hardware setup may be required prior to using this software.		
Thank You!		
Online Resources: http://www.technology4retailers.com/t-pcpollappendices.aspx http://www.technology4retailers.com/t-pcpollbrochures.aspx		

After installation, the first time the XLS Report Wizard software is opened, a window will open saying that the user does not have a valid release code and asking if the user would like to enter one. Click **Yes**. The software requires a **Release Code** to open whether installed from a CD or from the Tri-Technical Systems web site at <u>www.technology4retailers.com</u>. From the screen, Tri-Technical Systems will need the **Machine Identification** number, **Code Version Date**, and the name of the software program. Contact sales by phone at 563-556-3556, via email at <u>sales@technology4retailers.com</u>, or via fax at 563-556-0405. Enter the code given by sales in the **Release Code** entry box in red above. Click the **Update Release Code** button. The program can now be opened.

The **Release Code** determines the software's date range of functioning and the **Serial Number**. The **Release Code** updates this information automatically; it cannot be edited. After entering in the code given by TRI-TECHNICAL SYSTEMS staff, click the button labeled **Update Release Code**. The **Release Code** MUST be entered during the date range it is given for or it will not work! Check the dates displayed in the boxes shown under **Expiration Date** to make sure the date range is correct.



In addition, the date on the computer must be current. To check that the date on the computer is correct, double click on the time display in the lower right on the System Tray.

*Note:* If the software is to be moved from one computer to another, you will be required to contact your cash register dealer before moving the software. Your Dealer must contact Tri-Technical Systems before the software is moved to another computer and a new release code is issued.



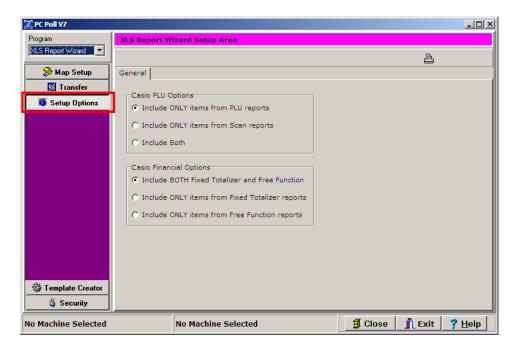
To find the release code screen again, click on the **Security** button on the menu on the left. The **Activation** button appears on the menu. Click the **Activation** button.

XLS Report Wizard Release Code		
To obtain a release code you must contact your dealer or PC/POLL SYSTEMS. You may call 563-556-2323 or EMAIL SALES@technology4retailers.COM or fax us at 563-556-0405. You need to provide the Machine Identification displayed below. If you are Emailing or faxing be sure and provide complete contact information.		
Machine Identification	3ED1AEF6	
Code Version Date	May 1, 2010	
Date Range	10/5/2010 - 10/5/2015	
Serial Number	14378	
Release Code	A868EBFC7A460A63	
Si Update Release Code ? Help		
Before using this software please review our on-line documentation. Some hardware setup may be required prior to using this 🔺 software.		
Thank You!		
Online Resources: http://www.technology4retailers.com/t-pcpollappendices.aspx http://www.technology4retailers.com/t-pcpollbrochures.aspx		

The XLS Report Wizard Release Code screen will open. To close the screen, click the Close button.

# **Setup Options**

**General Tab** 



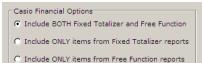
To open the **Setup** Options area of the software, click on the **Setup** Options button on the left hand menu. The Casio PLU Options and Casio Financial Options sections of the **General** tab allow users to pick what data will be included in their reports.

## **Casio PLU Options**



This section of the screen contains the following options: **Include ONLY items from PLU reports**, **Include ONLY items from Scan reports**, and **Include Both**. Click on the appropriate option.

## **Casio Financial Options**



This section of the screen contains the following options: Include BOTH Fixed Totalizer and Free Function, Include ONLY items from Fixed Totalizer reports, and Include ONLY items from Free Function reports. Click on the appropriate options.

# Map Setup (XLS Report Wizard)

Tools					<u>- 0 ×</u>
Program	XLS Report Wiz	zard Map Setup		Record 1 of 5	
XLS Report Wizard	Map Number Map Name Poll Type Poll Area	Map 1 X Reports Only All Areas Consolidate All Levels st aster Reg 8/Satellite ackup Reg 9/Satellite atellite Reg 10/Satellite	1 • •	Date Range Type Hours Daily Start 11:00:00 PM Start Date Today Hours Machine List Casio 4500 Casio 6500 Casio 6600 II QB Sam 7000 Sam 2000 Sam 520	
Transfer Setup Options Template Creator	✓ Reg 6/S           ✓ Reg 7/S           Inclusive           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓           ✓	atellite Reg 13/Satellite atellite Reg 14/Satellite Select All Clear All	an early and a second s	Sam 520 test Sam 550 usb to serial Sam 7000 Select All Clear	All
No Machine Selected		No Machine Selected		🗐 Close 🛛 👖 Exit 🛛 ? 🗄	

The Map Setup area contains options to use when adding new maps. It also allows for editing.

Click on the plus button • on the lower tool bar to add a new record.

XLS Report Wi	zard Map Setup	Record 5 o	of 5
Map Number	10	Date Range	
Map Name	Map 10	Type Day(s)	
Poll Type	All Reports	Daily Start 1:00:00 AM	-
Poll Area	All Areas	Start Date Today	•
PLU Level	Consolidate All Levels	Days	1
Reg 2/E Reg 3/S Reg 4/S Reg 5/S Reg 6/S Reg 7/S	laster Reg 8/Satellite Backup Reg 9/Satellite Satellite Reg 10/Satellite Satellite Reg 11/Satellite Satellite Reg 12/Satellite Satellite Reg 13/Satellite	Machine List Casio 4500 Casio 6600 Sam 2000 Sam 2000 Sam 520 Sam 520 test Sam 650 usb to serial Sam 7000 Select All	Clear All
H 44 A F	>> >+ + - 🗸 X 🎸 🎆	🕒 🔁	
	lapName	J	<u> </u>
	LU Weekly Profit		
	LU Weekly Profit		
10 M	lap 10		<b>•</b>

A new record is added to the lower grid. After picking the options in the upper part of the screen, click the check mark to post the new record.

Map Number	10

**Map Number** The Map Number is assigned by the software to the new map.



Map Name A descriptive name can be added to the map.



**Poll Type** Choose between All Reports, X Reports Only, or Z Reports Only.

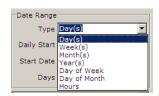
	All Areas
PLU Level	Area 1 Reports Only Area 2 Reports Only
-Satellite Lis	Area 3 Reports Only
R Dec 1/M	Area 4 Reports Only Area 5 Reports Only Area 6 Reports Only
Keg 1/m	Area 5 Reports Only
Reg 2/B	Area 6 Reports Only
🗌 Reg 3/S	All Areas

Poll Area Choose between All Areas or Area 1-6 Only.

PLU Level	Consolidate All Levels 💌
Satellite Lis	Consolidate All Levels
Reg 1/M	Use Level 1 Only Use Level 2 Only
🗌 Reg 2/B	Use Level 3 Only
🗌 Reg 3/S	Use Level 4 Only
Reg 4/S	Use Level 6 Only
Reg 5/S	Use Level 5 Only Use Level 6 Only Use Level 7 Only

PLU Level Offers the option to Consolidate All Levels or to use only one level - 1through 8.

#### **Date Range Section**



**Type** Allows users to choose between Day(s), Week(s), Month(s), Year(s), Day of (the) Week, Day of (the) Month, and Hours so that they can customize the results of their reports.

**Daily Start** Use to set what time a Day starts.

Start Date	Today 🔻
Days	Today Yesterday
Machine List	2 Days Ago
Casio 450	4 Days Ago 5 Days Ago
Casio 660	6 Days Ago 7 Days Ago

Start Date Enter the day to begin the report. It can be **Today**, **Yesterday**, or **2 Days Ago** up to **1000** Days Ago.

Dat	e Range		
	Type	Hour	•
Da	ily Start	11:00:00 PM	-
St	art Date	Today	•
	Hours		1

**Days/Weeks/Months/Years/Day of Week/Day of the Month/Hours** The bottom entry box in the Date Range Section is dynamic. Depending on the option picked for **Type**, then the entry box above in red will change. If Hour was picked for **Type**, then the number entered in the bottom entry box will be the number of hours to include.

#### Satellite List Section

Satellite List	>>
🔽 Reg 1/Master	Reg 8/Satellite
🗌 Reg 2/Backup	🗌 Reg 9/Satellite
🗌 Reg 3/Satellite	🗌 Reg 10/Satellite
🗌 Reg 4/Satellite	🗌 Reg 11/Satellite
Reg 5/Satellite	Reg 12/Satellite
Reg 6/Satellite	🗌 Reg 13/Satellite
Reg 7/Satellite	Reg 14/Satellite
Inclusive 💌 Sel	ect All Clear All

**Satellite List** Use to check the appropriate satellite machines to include in the report.

Satellite List	>>
Reg 1/Master	Reg 8/Satellite
Reg 2/Backup	Reg 9/Satellite
Reg 3/Satellite	Reg 10/Satellite
Reg 4/Satellite	Reg 11/Satellite
Reg 5/Satellite	Reg 12/Satellite
Reg 6/Satellite	Reg 13/Satellite
Reg 7/Satellite	Reg 14/Satellite
Inclusive 💌 Sele	ect All Clear All

Satellite List		
Reg 1/Master	Reg 8/Satellite	🔽 Reg 15/Satellite 🔽 Reg 22/Satellite 🔲 Reg 29/Satellite
Reg 2/Backup	🗌 Reg 9/Satellite 🛛	🔽 Reg 16/Satellite 🔲 Reg 23/Satellite 🔲 Reg 30/Satellite
Reg 3/Satellite	🗌 Reg 10/Satellite	Reg 17/Satellite □ Reg 24/Satellite □ Reg 31/Satellite
Reg 4/Satellite	🗌 Reg 11/Satellite 🛛	🗌 Reg 18/Satellite 🔲 Reg 25/Satellite 🔲 Reg 32/Satellite
Reg 5/Satellite		🗌 Reg 19/Satellite 🔲 Reg 26/Satellite 🔲 Reg 33/Satellite
🔽 Reg 6/Satellite		🔲 Reg 20/Satellite 📃 Reg 27/Satellite 🔽 Reg 34/Satellite
Reg 7/Satellite	🗌 Reg 14/Satellite 🛛	🗖 Reg 21/Satellite 🧮 Reg 28/Satellite
Inclusive 🔻 Sele	ct All Clear All	1

**Satellite List chevron** button The chevron button, in red above on the left, opens out the list of satellites to include in a report. Clicking the button again returns the extended screen to the normal size.



**Inclusive** Picking **Inclusive** includes any combination of the selected registers. For example, if registers 1, 2, & 3 are selected, the **Inclusive** feature includes a report with just register 1 and a report with register 1, 2, 3 to be included in the tabulation.

**Exclusive** The Exclusive feature offers an exact match on the selected set of machines. For example, if registers 1, 2, & 3 are selected, only reports with all registers 1, 2, & 3 will be included in the tabulation.

Select All button	The Select All button will check off all satellites in the list.

Clear All button	The <b>Clear All</b> will clear from the Satellite List all checked off satellites.
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#### Machine List



Machine List new map.	The Machine List allows the user to check off the registers to be included in the
Select All button them in the report.	The Select All button will check off all registers in the Machine List to include
Clear All button	The Clear All button clears all checked off machines in the Machine List.